



Liberty Utilities (CalPeco Electric) LLC  
933 Eloise Avenue  
South Lake Tahoe, CA 96150  
Tel: 800-782-2506  
Fax: 530-544-4811

October 30, 2020

**VIA EMAIL**  
**Advice Letter 157-E**  
**(U 933-E)**

California Public Utilities Commission  
Energy Division, Tariff Unit  
505 Van Ness Avenue, 4<sup>th</sup> Floor  
San Francisco, CA 94102-3298

**Subject: Liberty Utilities (CalPeco Electric) LLC (U 933-E)**  
**Changes to Liberty CalPeco CARE-ESA Rates as of January 1, 2021**

Liberty Utilities (CalPeco Electric) LLC (U 933-E) ("Liberty CalPeco") submits this **Tier 2** Advice Letter to revise its California Alternate Rates for Energy ("CARE") and Energy Savings Assistance ("ESA") rates. The rates are designed to recover the Company's approved budgets for the CARE and ESA programs, as stated in Commission Decision ("D.") 18-08-020. Pursuant to D.19-11-005, and approved in Advice Letter No. 134-E-A, CARE and ESA program bridge funding was authorized at the amount approved for the 2020 program year budgets.

Liberty CalPeco forecasts a decrease of \$0.00003/kWh to the CARE component, which results in a new rate of \$0.00153/kWh. Liberty CalPeco forecasts that the ESA component should remain at \$0.00130/kWh.

Liberty CalPeco has attached the revised California Alternate Rates for Energy (CARE) Surcharge Provision tariff, which reflects the change to the CARE component of the PPP rate. Liberty CalPeco anticipates that several rate changes will occur on January 1, 2021 and will submit a Tier 1 advice letter to the Commission prior to that date with revised tariff sheets.

**Effective Date**

Liberty CalPeco requests that this **Tier 2** advice letter be effective as of November 30, 2020. Approval as of this date will enable Liberty CalPeco to submit the necessary Tier 1 advice letter containing the revised tariff sheets to be effective as of January 1, 2021 with the approved changes associated with this advice letter and other proceedings.

**Protests**

Anyone wishing to protest this Advice Letter may do so by letter sent via U.S. mail, by facsimile or by email, any of which must be received no later than November 19, 2020, which is 20 days after the date of this Advice Letter. There are no restrictions on who may submit a protest, but the protest shall set forth the grounds upon which it is based and shall be submitted expeditiously.

Energy Division Tariff Unit  
California Public Utilities Commission  
October 30, 2020  
Page 2

Protests should be mailed to:

California Public Utilities Commission  
Energy Division, Tariff Unit  
505 Van Ness Avenue, 4th Floor  
San Francisco, CA 94102-3298  
Facsimile: (415) 703-2200  
Email: [edtariffunit@cpuc.ca.gov](mailto:edtariffunit@cpuc.ca.gov)

The protest should be sent via email and U.S. Mail to Liberty CalPeco at the address shown below on the same date it is mailed or delivered to the Commission:

Liberty Utilities (CalPeco Electric) LLC  
Attn: Advice Letter Protests  
933 Eloise Avenue  
South Lake Tahoe, CA 96150  
Fax: (530) 544-4811  
Email: [Dan.Marsh@libertyutilities.com](mailto:Dan.Marsh@libertyutilities.com)

**Notice**

In accordance with General Order 96-B, Section 4.3, a copy of this Advice Letter is being sent electronically to parties shown on the attached list.

If additional information is required, please do not hesitate to contact me.

Respectfully submitted,

LIBERTY UTILITIES (CALPECO ELECTRIC) LLC

*/s/ Daniel W. Marsh*

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Daniel W. Marsh  
Manager, Rates and Regulatory Affairs

Attachments

cc: Liberty CalPeco Advice Letter Service List

Liberty Utilities (CalPeco Electric) LLC  
Advice Letter Filing Service List  
General Order 96-B, Section 4.3

**VIA EMAIL**

gbinge@ktminc.com;  
emello@sppc.com;  
epoole@adplaw.com;  
cem@newsdata.com;  
rmccann@umich.edu;  
sheila@wma.org;  
abb@eslawfirm.com;  
cbk@eslawfirm.com;  
bhodgeusa@yahoo.com;  
chilen@nvenenergy.com;  
phanschen@mofo.com;  
liddell@energyattorney.com;  
cem@newsdata.com;  
dietrichlaw2@earthlink.net;  
ericj@eslawfirm.com;  
clerk-recorder@sierracounty.ws;  
plumascoco@gmail.com;  
marshall@psln.com;  
stephenhollabaugh@tdpud.org;  
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catherine.mazzeo@swgas.com;  
Theresa.Faegre@libertyutilities.com;  
SDG&ETariffs@semprautilities.com;  
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AdviceTariffManager@sce.com;  
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jrw@cpuc.ca.gov;  
rmp@cpuc.ca.gov;  
jaime.gannon@cpuc.ca.gov;  
mas@cpuc.ca.gov;  
txb@cpuc.ca.gov;  
efr@cpuc.ca.gov;  
tlg@cpuc.ca.gov;  
dao@cpuc.ca.gov;  
ljt@cpuc.ca.gov;  
mmg@cpuc.ca.gov;  
kjl@cpuc.ca.gov;  
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fadi.daye@cpuc.ca.gov;  
winnie.ho@cpuc.ca.gov;  
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stevegreenwald@dwt.com;  
vidhyaprabhakaran@dwt.com;  
judypau@dwt.com;  
dwtcpucdockets@dwt.com;  
patrickferguson@dwt.com;  
travis.ritchie@sierraclub.org;  
dan.marsh@libertyutilities.com;  
sharon.yang@libertyutilities.com;  
ginge@regintl.com

**PRELIMINARY STATEMENT**  
**(Continued)**

**10. CALIFORNIA ALTERNATE RATES FOR ENERGY (CARE) SURCHARGE PROVISION**  
**(Continued)**

E. Calculation of CARE Surcharge

The CARE Surcharge shall be determined from the following calculations:

1. The estimated Forecast Period CARE Program Costs;
2. Plus: The estimated balance in the Balancing Account as of the beginning of the Forecast Period;
3. The sum of (1) and (2) above shall be divided by the sales subject to the CARE Surcharge estimated to be sold during the Forecast Period.

The following factor has been, or is, in effect for the period shown:

<b><u>Effective On and After</u></b>	<b><u>CARE Surcharge \$/kWh</u></b>	
January 1, 2011	.00113	
January 1, 2012	.00113	
March 1, 2014	.00294	
January 1, 2015	.00153	
March 1, 2017	.00200	
January 1, 2019	.00154	
January 1, 2020	.00156	
January 1, 2021	.00153	<b>(R)</b>

F. Reasonableness Review

In conjunction with the appropriate proceeding, the Utility shall file with the Commission a report on the reasonableness of recorded CARE Program costs includable in the CARE Surcharge Balancing Account during the Record Period.

Advice Letter No. 157-E

Issued by  
Gregory S Sorensen

Date Filed October 30, 2020

Decision No. \_\_\_\_\_

Name  
President  
Title

Effective November 30, 2020

Resolution No. \_\_\_\_\_



# ADVICE LETTER SUMMARY

## ENERGY UTILITY



MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.: Liberty Utilities (CalPeco Electric) LLC (U-933 E)

Utility type:

- ELC       GAS       WATER  
 PLC       HEAT

Contact Person: Daniel W Marsh  
 Phone #: 530-721-2435  
 E-mail: Dan.Marsh@libertyutilities.com  
 E-mail Disposition Notice to: Dan.Marsh@libertyutilities.com

EXPLANATION OF UTILITY TYPE  
 ELC = Electric      GAS = Gas      WATER = Water  
 PLC = Pipeline      HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

Advice Letter (AL) #: 157-E

Tier Designation: 2

Subject of AL: Changes to Liberty CalPeco CARE-ESA Rates as of January 1, 2021

Keywords (choose from CPUC listing): CARE

AL Type:  Monthly  Quarterly  Annual  One-Time  Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #: D.19-11-005

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL: N/A

Summarize differences between the AL and the prior withdrawn or rejected AL: N/A

Confidential treatment requested?  Yes  No

If yes, specification of confidential information:

Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:

Resolution required?  Yes  No

Requested effective date: 11/30/20

No. of tariff sheets: 1

Estimated system annual revenue effect (%): N/A

Estimated system average rate effect (%): N/A

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: Preliminary Statement 10. CALIFORNIA ALTERNATE RATES FOR ENERGY (CARE) SURCHARGE PROVISION

Service affected and changes proposed<sup>1</sup>: N/A

Pending advice letters that revise the same tariff sheets: N/A

<sup>1</sup>Discuss in AL if more space is needed.

**Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:**

CPUC, Energy Division  
Attention: Tariff Unit  
505 Van Ness Avenue  
San Francisco, CA 94102  
Email: [EDTariffUnit@cpuc.ca.gov](mailto:EDTariffUnit@cpuc.ca.gov)

Name: Dan Marsh  
Title: Manager, Rates and Regulatory Affairs  
Utility Name: Liberty Utilities (CalPeco Electric) LLC  
Address: 9750 Washburn Road  
City: Downey State: California  
Telephone (xxx) xxx-xxxx: 530-721-2435  
Facsimile (xxx) xxx-xxxx:  
Email: Dan.Marsh@libertyutilities.com

Name:  
Title:  
Utility Name:  
Address:  
City: State: California  
Telephone (xxx) xxx-xxxx:  
Facsimile (xxx) xxx-xxxx:  
Email:

## ENERGY Advice Letter Keywords

Affiliate	Direct Access	Preliminary Statement
Agreements	Disconnect Service	Procurement
Agriculture	ECAC / Energy Cost Adjustment	Qualifying Facility
Avoided Cost	EOR / Enhanced Oil Recovery	Rebates
Balancing Account	Energy Charge	Refunds
Baseline	Energy Efficiency	Reliability
Bilingual	Establish Service	Re-MAT/Bio-MAT
Billings	Expand Service Area	Revenue Allocation
Bioenergy	Forms	Rule 21
Brokerage Fees	Franchise Fee / User Tax	Rules
CARE	G.O. 131-D	Section 851
CPUC Reimbursement Fee	GRC / General Rate Case	Self Generation
Capacity	Hazardous Waste	Service Area Map
Cogeneration	Increase Rates	Service Outage
Compliance	Interruptible Service	Solar
Conditions of Service	Interutility Transportation	Standby Service
Connection	LIEE / Low-Income Energy Efficiency	Storage
Conservation	LIRA / Low-Income Ratepayer Assistance	Street Lights
Consolidate Tariffs	Late Payment Charge	Surcharges
Contracts	Line Extensions	Tariffs
Core	Memorandum Account	Taxes
Credit	Metered Energy Efficiency	Text Changes
Curtable Service	Metering	Transformer
Customer Charge	Mobile Home Parks	Transition Cost
Customer Owned Generation	Name Change	Transmission Lines
Decrease Rates	Non-Core	Transportation Electrification
Demand Charge	Non-firm Service Contracts	Transportation Rates
Demand Side Fund	Nuclear	Undergrounding
Demand Side Management	Oil Pipelines	Voltage Discount
Demand Side Response	PBR / Performance Based Ratemaking	Wind Power
Deposits	Portfolio	Withdrawal of Service
Depreciation	Power Lines	